



TARGETED WEALTH SOLUTIONS



Bryan Jepson, MD, MSF

As parents of two adult sons with autism, my wife Laurie and I have spent the last 23 years (since our son Aaron's diagnosis) studying and figuring out ways that we can give them the best chance of their voices being heard and making their own impact on the world around them. Most parents of young children with disabilities have a similar focus. But one of the things that is so important and often overlooked or procrastinated is securing their financial futures as adults. There are so many nuances with regard to government benefits, guardianships, special needs trusts, ABLE accounts, inherited IRAs, etc., that most families could really use professional help.

I am a financial planner specializing in special needs and recently completed the requirements for the Chartered Special Needs Consulting (ChSNC) designation. I would love to help you develop a comprehensive financial plan for your entire family with particular emphasis on planning for your special needs family member.

Please contact me through my [**Calendy Link**](#) and set up a free initial consultation, or you can email me at bryan@targetedwealthsolutions.com.

Click [**here**](#) to learn more about Targeted Wealth Solutions!